

Switching is Easy with Our Online Switch Kit

Switching your banking doesn't have to be difficult. Use this free Switch Kit to easily switch to Pacific Community. In just four easy steps, you can be on the road to great member savings with low rates, big member benefits and freedom from hidden fees.

1) Open an Account with **Pacific Community Credit Union**

Apply Now

Gather up your personal information and sign up with our easy online membership form. Once you've been approved, you can benefit from all our credit union membership has to offer, from free checking to free online banking.

Our membership is open to businesses and individuals who live, work, worship or attend school in Orange County, Riverside County, the San Gabriel Valley and the Gateway Cities of Los Angeles County.

2) Close Your Other Accounts

Account Close Request Form

Time to transfer to savings! Don't forget to leave sufficient funds in your old accounts to cover pending transactions. Once you've verified that all transactions have been completed, we make it easy to close it out completely.

3) Transfer your Direct Deposit and Automatic Payments

Direct Deposit Change Authorization Form

This form notifies your employer or other source of revenue to start placing deposits in your new account.

Automatic Payment Change Request Form

Send this form to all of your automatic payment vendors such as your utilities, mortgages, insurance, etc. This will notify them to start using your Pacific Community account.

Automatic Payment Cancellation Request Form

This form will allow you to cancel a direct deduction from your old account.

Did you get a Fastrack Line of Credit?

Pacific Community's Fastrack Line of Credit is a personal line of credit that provides you with the convenience of readily available funds without having to apply each time you need funds.

4) Open an Online Banking Account

[Click here to get started.](#)

Sign up for our online banking services. We offer a full assortment of online services to help you stay on top of your finances from Home Banking to Online Bill Pay and more.

Congratulations!

Now you can enjoy all of the advantages of being a member at Pacific Community. Let the savings begin!

If you wish to learn more about the great advantages available with your membership, please feel free to visit our website or call us at (800) 656-2328.

Account Close Request

Give this to your previous financial institution.

Please close this account per my instructions.

Previous Financial Institution _____

Account Number to be Closed _____

Name(s) on Account _____

Address _____

City _____ State _____ Zip _____

Daytime Phone (____) _____

I authorize the closure of my account effective as of this date _____

Please transfer any remaining balance to:

Pacific Community Credit Union

P.O. Box 34003

Fullerton, CA 92834

Pacific Community Credit Union Routing Number: 322275610

Account Number: _____ Savings

Checking

Printed Name: _____

Authorized Signature(s) _____ Date _____

Make sure that you leave sufficient funds in your account long enough to cover checks, pending transactions and automatic withdrawals. After all outstanding transactions have been withdrawn, use this form to close your old account completely.



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Direct Deposit Authorization

Complete this form and submit it to your employer or source of revenue to start using your direct deposit.

Please fill out all information accurately and keep a copy for your records.

Personal Information

Member Name: _____

Social Security Number: _____ Employee Number: (If Applicable) _____

Street Address: _____

Address Line 2: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Account Information

My Credit Union is: Pacific Community Credit Union Account Type: Checking

Credit Union Routing Number: 322275610 Savings

Account Number: _____

Deposit Information

Effective: Immediately
 Beginning on: _____

Amount: Entire Net Pay
 _____ % of Net Pay
 Dollar Amount \$ _____ .00

Authorization:

To Employer/Payer Name: _____

I authorize the above Employer/Payer to initiate credit entries and, if necessary, to initiate any debit entries and adjustments to correct any erroneous credit entries for Direct Deposit of above payroll/other amount to my above account at Pacific Community Credit Union, on a recurring basis until I notify you in writing that I revoke this authorization.

Printed Name: _____

Authorized Signature(s) _____ Date: _____



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Balance Transfer Authorization

Use this form to transfer your high-rate credit card balances
to your Pacific Community Credit Union personal loan.

Please route this automatic payment per my instructions.

Primary Member: _____

Pacific Community Account Number: _____

Member Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Printed Name: _____

Authorized Signature(s): _____ Date: _____

Transfer Information

Name of Issuing Bank/Institution: _____

Address: _____

Address Line 2: _____

City: _____ State: _____ Zip: _____

Account Number: _____ Exact Amount to Transfer: \$ _____

Name of Issuing Bank/Institution: _____

Address: _____

Address Line 2: _____

City: _____ State: _____ Zip: _____

Account Number: _____ Exact Amount to Transfer: \$ _____

Balance transfer amounts are limited to the available funds of your approved credit limit amount. Transferred amounts cannot be from another Pacific Community Credit Union loan account. Please continue making payments on your other credit card account(s) until the balance transfer is confirmed on your other institution's account statement.



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Automatic Payment / Deposit Checklist

You may or may not have your monthly payments drafted from your old checking account to the following providers. This checklist is a tool to help you ensure that all current automatic payments will now be drawn from your new account with Pacific Community Credit Union, not your old account. You may have other payments being drafted; this is just a list of the most common automatic payments. We encourage you to review your last three bank statements to see all automatic drafts that need to be switched over.

- Mortgage
- Cell Phone
- Home Telephone
- Electricity
- Water
- Sewage/Trash Collection
- Internet
- Cable
- Credit Cards
- Home/Car/Life Insurance
- Loans
- Investments
- Health clubs
- Charities
- Social Security (1-800-772-1213)
- Employer
- Other

To change your automatic payments to draft from your new Pacific Community checking account, each of these companies will need to be contacted individually. A Pacific Community representative will be happy to assist you with this. These companies may ask for a voided check from your new checking account, your account number, routing number and other information to verify that you have access to this account.

We're here to make this transition as easy as possible for you! Please call us with any questions or concerns you may have at (800) 656-2328.



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Automatic Payment Worksheet

Stay organized as you update your checking account information with various companies!

| | |
|--|---|
| Payee Name: _____ | Completed <input type="checkbox"/> |
| Address: _____ | |
| Phone: _____ | First deposit made to new account on: _____ |
| Account Number: _____ | |
| Payment made via: Debit to Checking Acct. Debit Card | |

| | |
|--|---|
| Payee Name: _____ | Completed <input type="checkbox"/> |
| Address: _____ | |
| Phone: _____ | First deposit made to new account on: _____ |
| Account Number: _____ | |
| Payment made via: Debit to Checking Acct. Debit Card | |

| | |
|--|---|
| Payee Name: _____ | Completed <input type="checkbox"/> |
| Address: _____ | |
| Phone: _____ | First deposit made to new account on: _____ |
| Account Number: _____ | |
| Payment made via: Debit to Checking Acct. Debit Card | |

| | |
|--|---|
| Payee Name: _____ | Completed <input type="checkbox"/> |
| Address: _____ | |
| Phone: _____ | First deposit made to new account on: _____ |
| Account Number: _____ | |
| Payment made via: Debit to Checking Acct. Debit Card | |

| | |
|--|---|
| Payee Name: _____ | Completed <input type="checkbox"/> |
| Address: _____ | |
| Phone: _____ | First deposit made to new account on: _____ |
| Account Number: _____ | |
| Payment made via: Debit to Checking Acct. Debit Card | |

